

1 Richard McKnight, Esq.
2 Nevada State Bar No. 001313
3 330 S. Third Street #900
4 Las Vegas, Nevada 89101
5 Phone: 702-388-7185
6 Fax: 702-388-0108
7 mcknightlaw@cox.net

E-filed on September 19, 2006.

5 UNITED STATES BANKRUPTCY COURT
6 DISTRICT OF NEVADA

7 In re:
8 USA COMMERCIAL MORTGAGE COMPANY,
9 Debtor.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

10 In re:
11 USA CAPITAL REALTY ADVISORS, LLC.,
12 Debtor.

Chapter 11
Jointly Administered Under
Case No. BK-S-06-10725-LBR

13 In re:
14 USA CAPITAL DIVERSIFIED TRUST DEED
15 FUND, LLC.,
16 Debtor.

Date: September 28, 2006
Time: 9:30 a.m.

17 In re:
18 USA CAPITAL FIRST TRUST DEED FUND,
19 LLC.,
20 Debtor.

21 In re:
22 USA SECURITIES, LLC.,
23 Debtor.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA First Trust Deed Fund, LLC

25 **THE RICHARD AND SHEILA J. McKNIGHT 2000 FAMILY TRUST AND RICHARD**
26 **McKNIGHT SEP-IRA'S JOINDER TO OMNIBUS RESPONSE OF JV DIRECT**
27 **LENDERS TO FIRST INTERIM FEE AND EXPENSE APPLICATIONS**

28 Creditors, The Richard and Sheila J. McKnight 2000 Family Trust and Richard McKnight

1 SEP-IRA, join in and incorporate by reference JV Direct Lenders' Omnibus Response Of JV
2 Direct Lenders To First Interim Fee And Expense Applications filed by JV Direct Lenders on or
3 about September 18, 2006.

4 DATED this 19th day of September, 2006

5 THE LAW OFFICES OF RICHARD MCKNIGHT, P.C.

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By: /s/ Richard McKnight
Richard McKnight, Esq.
State Bar No. 1313
330 S. Third St., #900
Las Vegas, NV 89101
Attorneys for the McKnight 2000 Family
Trust and the Richard McKnight SEP-IRA

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